Notice of Exempt Offering of Securities

SEC1972 (09/08)

U.S. ecurities and Exchange Commission

Washington, DC 20549 (See instructions beginning on page 5)

Intentional misstatements or omissions of fact constitute federal criminal violations. See 18 U.S.C. 1001.

1452684

OMB APPROVAL OMB Number: 3235-0076

Expires: October 31, 2008

Estimated average burden hours per response: 4.00

Form D 1

Item 1. Issuer's Identity			
Name of Issuer	Previous Name(s)	☐ None	Entity Type (Select one)
Coastal Securities, Inc.	Trevious Munic(s)	None	Corporation
Jurisdiction of Incorporation/Organization			Limited Partnership
Delaware			Limited Liability Company
		INNUM INDIANA INI INAMA	General Partnership Business Trust
Year of Incorporation/Organization (Select one)	08	070168	Other (Specify)
 Over Five Years Ago Within Last Five Years (specify year) 	I/A Yet	to Be Formed	
(If more than one issuer is filing this notice, check th	is box and identify	additional issuer(s) by a	ttaching Items 1 and 2 Continuation Page(s).)
Item 2. Principal Place of Business and			
Street Address 1	contact informati	Street Address 2	
		Suite 2200	PROCESSEL
5555 San Felipe City State	e/Province/Country	ZIP/Postal Code	Phone No. DEC 2 4 2008
	- Trovince/codinay	77056	(800) 489-3232
Houston		77030	THOMSON REU
Item 3. Related Persons			THE CO.
Last Name	First Name		Middle Name
Folk	Folk Brian		M
Street Address 1		Street Address 2	
5555 San Felipe		Suite 2200	SEC Wait Processing
City State,	Province/Country	ZIP/Postal Code	Section
Houston		77056	DEC 10 ZUUB
Relationship(s): X Executive Officer Dir	ector Promoter		·
Clarification of Response (if Necessary) Executiv	e Vice President and	Chief Financial Office	Washington, DC
			
(Identity add Item 4. Industry Group (Select one)	litional related person	s by cnecking this box _	and attaching Item 3 Continuation Page(s).
Agriculture	Business	Services	Construction
Banking and Financial Services	Energy		REITS & Finance
Commercial Banking	9 -	ric Utilities	Residential
Insurance	\sim	gy Conservation	Other Real Estate
Investing	<u> </u>	Mining	○ Retailing
Investment Banking	\subseteq	onmental Services	Restaurants
Pooled Investment Fund	Oil &		Technology
If selecting this industry group, also select one type below and answer the question below:		r Energy	Computers
	Health Ca	are echnology	Telecommunications
Private Equity Fund	\mathcal{L}	th Insurance	Other Technology
Venture Capital Fund	$\overline{}$	itals & Physcians	Travel
Other Investment Fund		naceuticals	Airlines & Airports
Is the issuer registered as an investment	\circ	r Health Care	Conventions Lodging & Conventions
company under the Investment Compar Act of 1940? Yes No			Tourism & Travel Services
0 0	Real Esta	-	Other Travel
Other Banking & Financial Services	_	mercial	Other

U.S. Securities and Exchange Commission

Washington, DC 20549

Item 5. Issuer Size (Select one) Revenue Range (for issuer not specifying "hedge" Aggregate Net Asset Value Range (for issuer or "other investment" fund in Item 4 above) specifying "hedge" or "other investment" fund in Item 4 above) OR No Revenues No Aggregate Net Asset Value \$1 - \$1,000,000 \$1 - \$5,000,000 \$1,000,001 - \$5,000,000 \$5,000,001 - \$25,000,000 \$5,000,001 - \$25,000,000 \$25,000,001 - \$50,000,000 \$25,000,001 - \$100,000,000 \$50,000,001 - \$100,000,000 Over \$100,000,000 Over \$100,000,000 Decline to Disclose Decline to Disclose Not Applicable Not Applicable Item 6. Federal Exemptions and Exclusions Claimed (Select all that apply) Investment Company Act Section 3(c) Rule 504(b)(1) (not (i), (ii) or (iii)) Section 3(c)(1) Section 3(c)(9) Rule 504(b)(1)(i) Section 3(c)(2) Section 3(c)(10) Rule 504(b)(1)(ii) Section 3(c)(11) Section 3(c)(3) Rule 504(b)(1)(iii) Section 3(c)(4) Section 3(c)(12) Rule 505 Section 3(c)(5) Section 3(c)(13) Rule 506 Section 3(c)(6) Section 3(c)(14) Securities Act Section 4(6) Section 3(c)(7) Item 7. Type of Filing New Notice OR Amendment Date of First Sale in this Offering: November 18, 2008 First Sale Yet to Occur OR Item 8. Duration of Offering Does the issuer intend this offering to last more than one year? ☐ Yes ☐ No Item 9. Type(s) of Securities Offered (Select all that apply) Equity N Pooled Investment Fund Interests Tenant-in-Common Securities Debt Mineral Property Securities Option, Warrant or Other Right to Acquire Other (Describe) **Another Security** Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire Security Item 10. Business Combination Transaction Is this offering being made in connection with a business combination ∏ No transaction, such as a merger, acquisition or exchange offer? Clarification of Response (if Necessary)

U.S. Saturitiès and Exchange Commission

Washington, DC 20549

Item 11. Minimum Investment	
Minimum investment accepted from any our	tside investor \$ 0
Item 12. Sales Compensation	
Recipient	Recipient CRD Number
	X No CRD Number
(Associated) Broker or Dealer None	(Associated) Broker or Dealer CRD Number
Coastal Securities, Inc.	27834 No CRD Number
Street Address 1	Street Address 2
5555 San Felipe	Suite 2200
City	State/Province/Country ZIP/Postal Code
Houston	TX 77056
RI SC SD TN	CA CO CT DE DC FL GA HI ID KY LA ME MD MA MI MN MS MO NJ NM NY NC ND OH OK OR PA TX UT VT VA WA WO WI WY PR being paid compensation by checking this box and attaching Item 12 Continuation Page(s)
• -	
(a) Total Offering Amount \$\Bigs_{\text{3}}	,940,000.00 OR Indefinite
(b) Total Amount Sold \$ 3,	,940,000.00
(c) Total Remaining to be Sold \$\bigcup 0\$ (Subtract (a) from (b)) Clarification of Response (if Necessary)	OR Indefinite
Item 14. Investors	
number of such non-accredited investors wh	
Enter the total number of investors who alrea	ady have invested in the offering:
Item 15. Sales Commissions and F	inders' Fees Expenses
Provide separately the amounts of sales com- check the box next to the amount.	missions and finders' fees expenses, if any. If an amount is not known, provide an estimate an
	Sales Commissions \$ 0 Estimate
Clarification of Response (if Necessary)	Finders' Fees \$ 0 Estimate

number.

U.S. Sesarities and Exchange Commission

Washington, DC 20549

	
ride the amount of the gross proceeds of the offering that he for payments to any of the persons required to be notors or promoters in response to Item 3 above. If the land mate and check the box next to the amount.	named as executive officers,
Clarification of Response (if Necessary)	
nature and Submission	
· · · · · · · · · · · · · · · · · · ·	eview the Terms of Submission below before signing and submitting this notice.
Terms of Submission. In Submitting this notice	ice, each identified issuer is:
Notifying the SEC and/or each State in whi	ich this notice is filed of the offering of securities described and
	in accordance with applicable law, the information furnished to offerees.*
	ary of the SEC and the Securities Administrator or other legally designated officer of
	place of business and any State in which this notice is filed, as its agents for service o
	ot service on its behalf, of any notice, process or pleading, and further agreeing that
	mail, in any Federal or state action, administrative proceeding, or arbitration brough
	ction of the United States, if the action, proceeding or arbitration (a) arises out of any
	that is the subject of this notice, and (b) is founded, directly or indirectly, upon the
	rities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment
	ct of 1940, or any rule or regulation under any of these statutes; or (ii) the laws of the
	e of business or any State in which this notice is filed.
	ule 505 exemption, the issuer is not disqualified from relying on Rule 505 for one of
the reasons stated in Rule 505(b)(2)(iii).	die 303 exemption, the 133der 13 hot disqualified from relying on have 505 to the 61
the leasons stated in train 202(b)(2)(iii).	
110 Stat. 3416 (Oct. 11, 1996)] imposes on the ability of State "covered securities" for purposes of NSMIA, whether in all	a) of the National Securities Markets Improvement Act of 1996 ("NSMIA") [Pub. L. No. 104-290, ates to require information. As a result, if the securities that are the subject of this Form D are instances or due to the nature of the offering that is the subject of this Form D, States cannot g or otherwise and can require offering materials only to the extent NSMIA permits them to do y.
110 Stat. 3416 (Oct. 11, 1996)] imposes on the ability of State "covered securities" for purposes of NSMIA, whether in all routinely require offering materials under this undertaking so under NSMIA's preservation of their anti-fraud authority	ates to require information. As a result, if the securities that are the subject of this Form D are instances or due to the nature of the offering that is the subject of this Form D, States cannot g or otherwise and can require offering materials only to the extent NSMIA permits them to do y. e contents to be true, and has duly caused this notice to be signed on its behalf by the part of the properties of the signature continuation Pages for signatures of issuers identified
110 Stat. 3416 (Oct. 11, 1996)] imposes on the ability of State "covered securities" for purposes of NSMIA, whether in all routinely require offering materials under this undertaking so under NSMIA's preservation of their anti-fraud authority. Each identified issuer has read this notice, knows the undersigned duly authorized person. (Check this bo	ates to require information. As a result, if the securities that are the subject of this Form D are instances or due to the nature of the offering that is the subject of this Form D, States cannot g or otherwise and can require offering materials only to the extent NSMIA permits them to do y. e contents to be true, and has duly caused this notice to be signed on its behalf by the part of the properties of the signature continuation Pages for signatures of issuers identified
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110 Stat. 3416 (Oct. 11, 1996)] imposes on the ability of State "covered securities" for purposes of NSMIA, whether in all routinely require offering materials under this undertaking so under NSMIA's preservation of their anti-fraud authority. Each identified issuer has read this notice, knows the undersigned duly authorized person. (Check this boin Item 1 above but not represented by signer below Issuer(s) Coastal Securities, Inc.	ates to require information. As a result, if the securities that are the subject of this Form D are instances or due to the nature of the offering that is the subject of this Form D, States cannot g or otherwise and can require offering materials only to the extent NSMIA permits them to do y. e contents to be true, and has duly caused this notice to be signed on its behalf by the extent Signature Continuation Pages for signatures of issuers identified by the extent Signature Continuation Pages for signatures of issuers identified by the extent Signature Continuation Pages for signatures of issuers identified by the extent Signature Continuation Pages for signatures of issuers identified by the extent Signature Continuation Pages for signatures of issuers identified by the extent Signature Continuation Pages for signatures of issuers identified by the extent Signature Continuation Pages for signatures of issuers identified by the extent Signature Continuation Pages for signatures of issuers identified by the extent Signature Continuation Pages for signatures of issuers identified by the extent Signature Continuation Pages for signatures of issuers identified by the extent NSMIA permits them to do th

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Expires: October 31, 2008

Estimated average burden

OMB APPROVAL

OMB Number: 3235-0076

hours per response: 4.00

Intentional misstatements or omissions of fact constitute federal criminal violations. See 18 U.S.C. 1001.

Name of Issuer Previous Name(s)		None	Entity Type (Select one)		
Coastal Securities, Inc.			Corporation		
Jurisdiction of Incorporation/Organization			Limited Partnership		
Delaware]		Limited Liability Compar General Partnership		
(Select one)			Business Trust Other (Specify)		
Over Five Years Ago	N/A Ye	t to Be Formed			
f more than one issuer is filing this notice, che			taching Items 1 and 2 Continuation Pag		
em 2. Principal Place of Business a Street Address 1	ind Contact Informat	Street Address 2			
		Suite 2200			
5555 San Felipe					
City	State/Province/Country	ZIP/Postal Code	Phone No.		
Houston	TX	77056	(800) 489-3232		
em 3. Related Persons					
Last Name	First Name		Middle Name		
Folk	Brian		M		
Street Address 1	<u></u>	Street Address 2			
5555 San Felipe		Suite 2200	SHC Mich - 11 - 155100		
	State/Province/Country	ZIP/Postal Code	Section Section		
	TX	77056	DEC 10 ZUUB		
Relationship(s): 💢 Executive Officer	Director Promoter				
		1 Chief Fire iel Office			
Clarification of Response (if Necessary) Exe			_		
(Identi em 4. Industry Group (Select o		ns by checking this box L	and attaching Item 3 Continuation Pag		
Agriculture	Busines	s Services	Construction		
Banking and Financial Services	Energy	tric Utilities	REITS & Finance		
		rgy Conservation	Residential		
Commercial Banking	/ 1 FDP:		Other Real Estate		
Commercial Banking Insurance	\sim	Mining	Other hear Estate		
Commercial Banking Insurance Investing	Coal	•	Retailing		
Commercial Banking Insurance	Coal	Mining	Retailing Restaurants		
Commercial Banking Insurance Investing Investment Banking Pooled Investment Fund If selecting this industry group, also selecting	Coal Coal Coal Coal Coal Coal Coal Coal	Mining Ironmental Services	RetailingRestaurantsTechnology		
Commercial Banking Insurance Investing Investment Banking Pooled Investment Fund If selecting this industry group, also selecting the pooled below and answer the question below.	Coal Coal Coal Coal Coal Coal Coal Coal	f Mining ironmental Services & Gas er Energy Care	Retailing Restaurants		
Commercial Banking Insurance Investing Investment Banking Pooled Investment Fund If selecting this industry group, also selective below and answer the question below Hedge Fund	Coal Coal Coal Coal Coal Coal Coal Coal	f Mining ironmental Services & Gas er Energy Care echnology	Retailing Restaurants Technology Computers		
Commercial Banking Insurance Investing Investment Banking Pooled Investment Fund If selecting this industry group, also selective below and answer the question below and Private Equity Fund	ct one fund Other ow: Health C	f Mining ironmental Services & Gas er Energy Care echnology Ith Insurance	Retailing Restaurants Technology Computers Telecommunications Other Technology		
Commercial Banking Insurance Investing Investment Banking Pooled Investment Fund If selecting this industry group, also selective below and answer the question below and Private Equity Fund Venture Capital Fund	Coal Coal Coal Coal Coal Coal Coal Coal	f Mining ironmental Services & Gas er Energy Care echnology Ith Insurance pitals & Physcians	Retailing Restaurants Technology Computers Telecommunications		
Commercial Banking Insurance Investing Investment Banking Pooled Investment Fund If selecting this industry group, also selective below and answer the question below and Equity Fund Private Equity Fund Venture Capital Fund Other Investment Fund	Coal Coal Coal Coal Coal Coal Coal Coal	f Mining ironmental Services & Gas er Energy Care echnology Ith Insurance pitals & Physcians rmaceuticals	Retailing Restaurants Technology Computers Telecommunications Other Technology Travel Airlines & Airports		
Commercial Banking Insurance Investing Investment Banking Pooled Investment Fund If selecting this industry group, also selecting the industry group, also selecting the pelow and answer the question below and answer	ct one fund ct one	f Mining ironmental Services & Gas er Energy Care echnology Ith Insurance pitals & Physcians rmaceuticals er Health Care	Retailing Restaurants Technology Computers Telecommunications Other Technology Travel		
Commercial Banking Insurance Investing Investment Banking Pooled Investment Fund If selecting this industry group, also selective below and answer the question below the private Equity Fund Other Investment Fund Is the issuer registered as an investigation.	ct one fund Othe low: Health C Biot Heal Hos Phartompany Manufa	f Mining ironmental Services & Gas er Energy Care echnology Ith Insurance pitals & Physcians rmaceuticals er Health Care cturing	Retailing Restaurants Technology Computers Telecommunications Other Technology Travel Airlines & Airports Lodging & Conventions		
Commercial Banking Insurance Investing Investment Banking Pooled Investment Fund If selecting this industry group, also selective below and answer the question below and answer the question below and Equity Fund Private Equity Fund Venture Capital Fund Other Investment Fund Is the issuer registered as an investion company under the Investment Company	Coal Coal Coal Coal Coal Coal Coal Coal	f Mining ironmental Services & Gas er Energy Care echnology Ith Insurance pitals & Physcians rmaceuticals er Health Care cturing	Retailing Restaurants Technology Computers Telecommunications Other Technology Travel Airlines & Airports Lodging & Conventions Tourism & Travel Services		

U.S. Securities and Exchange Commission

Washington, DC 20549

Item 5. Issuer Size (Select one)

Revenue Range (for issuer not specifying "hedge" or "other investment" fund in Item 4 above)	Aggregate Net Asset Value Range (for issuer specifying "hedge" or "other investment" fund in Item 4 above)
No Revenues	OR No Aggregate Net Asset Value
\$1 - \$1,000,000	\$1 - \$5,000,000
\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000
\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000
\$25,000,001 - \$100,000,000	\$50,000,001 - \$100,000,000
Over \$100,000,000	Over \$100,000,000
Decline to Disclose	O Decline to Disclose
Not Applicable	O Not Applicable
Item 6. Federal Exemptions and Exclusions Cla	imed (Select all that apply)
	vestment Company Act Section 3(c)
Rule 504(b)(1) (not (i), (ii) or (iii))	Section 3(c)(1) Section 3(c)(9)
Rule 504(b)(1)(i)	Section 3(c)(2) Section 3(c)(10)
Rule 504(b)(1)(ii)	Section 3(c)(3) Section 3(c)(11)
Rule 504(b)(1)(iii)	Section 3(c)(4) Section 3(c)(12)
Rule 505	Section 3(c)(5) Section 3(c)(13)
Rule 506 □	3 Section 3(c)(6)
Securities Act Section 4(6)	Section 3(c)(14) Section 3(c)(7)
Item 7. Type of Filing	
New Notice OR	t
Date of First Sale in this Offering: November 18, 2008	OR First Sale Yet to Occur
Item 8. Duration of Offering	
Does the issuer intend this offering to last more than	one year? Yes No
Item 9. Type(s) of Securities Offered (Select	all that apply)
Equity	▼ Pooled Investment Fund Interests
Debt	☐ Tenant-in-Common Securities
	Mineral Property Securities
Option, Warrant or Other Right to Acquire Another Security	Other (Describe)
Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire Security	
Item 10. Business Combination Transaction	
Is this offering being made in connection with a busine transaction, such as a merger, acquisition or exchange offer	1 145 1,10
Clarification of Response (if Necessary)	
· ·	

U.S. Securities and Exchange Commission

Washington, DC 20549

Item 11. Minimum Investment

Minimum investment accepted from any or	utside investor \$	0]
Item 12. Sales Compensation						
Recipient		Recipient CRI) Number			
				_		No CRD Number
(Associated) Broker or Dealer Nor	ne	(Associated) E	Broker or Dea	ler CRD Nui	mber	
Coastal Securities, Inc.		27834				No CRD Number
Street Address 1		Street Address	2		-	
5555 San Felipe		Suite 2200				
City	State/Province	/Country Z	IP/Postal Cod	le		
Houston	TX		7056			
	CA CO CO NJ NM C	CT DE ME MD NY NC VT VA	DC MA ND WA	FL MI OH WV	GA MN OK WI	HI DO ID MS MS M OR PA WY PF
(Identify additional person(s) Item 13. Offering and Sales Amou		ion by checking	this box	and attach	ing Item 12	! Continuation Pag
tell 13. Offering and Jales Amou				·-····································		.
(a) Total Offering Amount	3,940,000.00			OR	Inde	finite
(b) Total Amount Sold \$	3,940,000.00		<u></u>			
(c) Total Remaining to be Sold \$\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\	0			OR	☐ Inde	finite
Check this box if securities in the offering number of such non-accredited investors w				qualify as ac	credited in	vestors, and enter
Enter the total number of investors who alr	eady have invested in t	he offering:	1			
Item 15. Sales Commissions and	Finders' Fees Ex	penses				
Provide separately the amounts of sales cor check the box next to the amount.	nmissions and finders' t	fees expenses, i	fany. Ifan a	mount is no	ot known, p	rovide an estimate
		Sales Commissi	ons \$ 0			Estimate
Clarification of Response (if Necessary)		Finders' Fo	ees \$ 0			Estimate

U.S. Securities and Exchange Commission

Washington, DC 20549

ignature and Submission Please verify the 'information you have entered and review the Terms of Submission below before signing and submitting this notice. Terms of Submission. In Submitting this notice, each identified issuer is: Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon written request, in accordance with applicable law, the information furnished to offerees.' Irrevocably appointing each of the Secretary of the SEC and the Securities Administrator or other legally designated officer of the State in which the issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and furnier agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brough against the issuer in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration all any activity in connection with the offering of securities that is the subject of this notice, and (b) is Gounded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust indenture Act of 1939, the investment Company Act of 1940, or the Investment Advises Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which else is filed. Certifying that, if the issuer is claiming a Rule 505 exemption, the Issuer is not disqualified from relying on Rule 505 (b) (2) (iii). This undertaking does not affect any limits Section 102(a) of the National Securities Markets improvement Act of 1996 ("NSMIA") (Pub. L. No. 104 290, 105 States and Rule 505(b) (2) (iii). This undertaking does not affect any limits Sec	ed for payments to any of the persons required to be ectors or promoters in response to Item 3 above. If the artimate and check the box next to the amount.	
Please verify the information you have entered and review the Terms of Submission below before signing and submitting this notice. Terms of Submission. In Submitting this notice, each identified issuer is: Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon written request, in accordance with applicable law, the information furnished to offerees.* Irrevocably appointing each of the Secretary of the SEC and the Securities Administrator or other legally designated officer of the State in which the issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brough against the issuer in any place subject to the jurisdiction of the Heads of the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes; or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed. Certifying that, if the issuer is claiming a Rule 505 exemption, the issuer is not disqualified from relying on <u>Rule 505 for one of the reasons stated in Rule 505 (b)(2)(iii)</u> . *This undertaking does not affect any limits Section 102(a) of the National Securities Markets Improvement Act of 1996 ("NSMIA") [Pub. L. No. 104-290, 110 Stat. 3416 (Oct. 11, 1996)] imposes on the ability o	Clarification of Response (if Necessary)	
Please verify the information you have entered and review the Terms of Submission below before signing and submitting this notice. Terms of Submission. In Submitting this notice, each identified issuer is: Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon written request, in accordance with applicable law, the information furnished to offerees.* Irrevocably appointing each of the Secretary of the SEC and the Securities Administrator or other legally designated officer of the State in which the issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brough against the issuer in any place subject to the jurisdiction of the Heads of the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes; or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed. Certifying that, if the issuer is claiming a Rule 505 exemption, the issuer is not disqualified from relying on <u>Rule 505 for one of the reasons stated in Rule 505 (b)(2)(iii)</u> . *This undertaking does not affect any limits Section 102(a) of the National Securities Markets Improvement Act of 1996 ("NSMIA") [Pub. L. No. 104-290, 110 Stat. 3416 (Oct. 11, 1996)] imposes on the ability o		
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undertaking to furnish them, upon written request, in accordance with applicable law, the information furnished to offerees.* Irrevocably appointing each of the Secretary of the SEC and the Securities Administrator or other legally designated officer of the State in which the issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration lorough against the issuer in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes; or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed. Certifying that, if the issuer is claiming a Rule SOS exemption, the issuer is not disqualified from relying on Rule 505 for one of the reasons stated in Rule 505(b)(2)(iii). *This undertaking does not affect any limits Section 102(a) of the National Securities Markets Improvement Act of 1996 ("NSMIA") [Pub. L. No. 104-290, 110 Stat. 3416 [Oct. 11, 1996)] imposes on the ability of States to require information. As a result, if the securities that are the subject of this Form D are 'covered securities' for purposes of NSMIA, whether in all instances or due to the nature of the offering that is the subject of this Form D. States cannot routinely require offering materials under this und	Terms of Submission. In Submitting this no	otice, each identified issuer is:
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undersigned duly authorized person. (Check this box in Item 1 above but not represented by signer below.) Issuer(s) Name of Signer Coastal Securities, Inc. Brian M. Folk Title	110 Stat. 3416 (Oct. 11, 1996)] imposes on the ability of S	States to require information. As a result, if the securities that are the subject of this Form D are all instances or due to the nature of the offering that is the subject of this Form D, States cannot ing or otherwise and can require offering materials only to the extent NSMIA permits them to do
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Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.